

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก แรงหนุนจากการคาดการณ์เงินเฟ้อผู้บริโภคสหรัฐฯ ใน 1 ปีข้างหน้า จะลดลงแตะระดับ 5.75% จากระดับ 6.2% ที่มีการสำรวจในเดือนก.ค. เนื่องจากผู้บริโภคปรับลดการคาดการณ์ราคาน้ำมันและอาหารลง ทำให้ค่าเงินดอลลาร์อ่อนค่าต่อเนื่อง ตลาดหุ้นสหรัฐฯฟื้นตัวจากการที่นักลงทุนเปิดรับความเสี่ยงมากขึ้น และเริ่มซิมซบแนวโน้มที่เฟดจะปรับขึ้นอัตราดอกเบี้ยอีก 0.75% ในการประชุมเดือนกันยายนนี้ นักลงทุนติดตามตัวเลขเงินเฟ้อสหรัฐฯ เดือนส.ค. ตลาดคาดว่าจะปรับขึ้น 8-8.1%

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ วันนี้มีแรงซื้อกลุ่มเดินเรือ โลจิสติกส์ ครอบคลุม EA, NEX, BYD และกลุ่มสื่อสาร ADVANC, TRUE, DTAC คาดว่าน่าจะมีความชัดเจนมากขึ้นเกี่ยวกับประเด็นการควบรวมกิจการ TRUE และ DTAC

การวิเคราะห์ทางเทคนิค

SET Index ปรับขึ้น สั้น ๆ ดึงกลับไม่ข้ามแถว ๆ 1,670-1,680 จุด แนะนำขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ่นแนะนำซื้อ NEX, EA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 995 จุด คาดว่าน่าจะปรับขึ้นไปแถว ๆ 1,004 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 995-1,004 จุด รับรู้กำไร

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Trading Buy:	Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral:	Share price may fall within the range of +/- 10% over the next 12 months
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